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**Change of Portfolio Investor Rate (PIR)** (Tick where applicable)

- 0%
- 10.5%
- 17.5%
- 28%

(NOTE: The lower rate will only apply if your IRD number has been supplied. Please refer to the PIR guidelines sent out previously.)

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**Change of Income Distribution instructions** (Tick where applicable)

- Please reinvest the distribution in the purchase of additional units in the fund
- Please specify fund name
- Please pay my income from the Fund(s) into the bank account nominated above
- Please specify fund name

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**Change of Maturity Instructions** (Tick where applicable)

- Please rollover the proceeds on maturity of my investment
- Please repay the proceeds on maturity of my investment
- Please switch my investment on maturity to another fund
- Please specify fund name
- Maturity date

(NOTE: A new application form may need to be completed to switch investments)

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**Signature**

- Authorised signatory  • Date

(NOTE: Must correspond with application form)

- Authorised signatory  • Date

(NOTE: Must correspond with application form)