

GUARDIAN TRUST APPOINTS PROCESS MANAGER – CHARITABLE TRUSTS

The wealth management and trustee company Guardian Trust has appointed Louise Carroll to the role of Process Manager - Charitable Trusts for the newly-formed Centre for Philanthropy. Ms Carroll will be responsible for developing the knowledge base for Guardian Trust, which supports the Centre by presenting clients interested in a particular sector with information on relevant charities.

Ms Carroll joins Guardian Trust from a role as High Risk Contracts Specialist at the Ministry of Social Development, and has garnered extensive experience in non-governmental organisations in Australia (with the Health Consumer Alliance of South Australia and the Carers Association of SA) and in New Zealand, where she has worked for the Drug Rape Trust of New Zealand and the KIDS Foundation.

Ms Carroll says the newly-created role is an exciting one for her, particularly in the current climate as changes to the tax laws take effect. “The Centre for Philanthropy is unique in New Zealand in terms of the long-term partnerships we are building between our clients and the charitable sector, and charities have been very receptive to what we have done so far – rightly, they recognise it as an opportunity to bring attention to their activities.”

Guardian Trust is a leader in the sector, having managed trust and client grants to more than 530 charities over the past three years. It is the trustee for more than 450 operating charities across the country for which it has set up the provision of income. The charities provide various public benefits, from the regional to the national.

The creation of the knowledge base has Ms Carroll working directly with charities to generate information which can be used to pair philanthropic donors with charities or causes matching their objectives – anything from medical research to sports facilities.

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For more information:

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About Guardian Trust

Guardian Trust has been serving New Zealanders for 125 years and is a market leader in wealth management. It is one of New Zealand's foremost trustee companies in asset management and protection, providing wide-ranging advice and expertise in areas including estate planning and administration, mortgage finance, financial planning, and personal and corporate trusts.